

MORTGAGE CHECKLIST

In order to ensure that your loan transaction is completed in a timely manner, we have provided the below list of items that are not required but would be helpful in conjunction with your **MORTGAGE APPLICATION**:

- Driver's License** – Current, unexpired Government issued Photo ID for all applicants
- Tax return** - Last two years signed tax returns with all schedules for personal and business
- W2's** – Original W-2 / 1099 for the last two years for each applicant
- Paystubs** – Most recent 30 days for all applicants
- Bank Statements** – Copies of all pages of bank statements for the past 60 days for all checking and savings accounts you listed on the application

INFORMATION ON THE PROPERTY

- Purchase Contract** – Contract signed by all buyers and sellers

REFINANCE

- Amount owed & Year acquired**

Gather the above items and give us a call or stop by! We look forward to helping you with your home purchase, refinance, or home equity project!



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