This FINANCIAL STATEMENT was prepared for American Nation Bank

Date: _____

Printed Name(s) _____

_____

Select One

☐	Individual
☐	Joint

PERSONAL FINANCIAL STATEMENT - INDIVIDUAL(S)	
Assets (omit cents)	
Cash in Financial Institutions and Investments (Schedule A)	
Stocks, Bonds, Marketable Securities (Schedule B)	
Real Estate (Schedule C)	
Vehicles (Schedule D)	
Other Assets (Schedule E)	
TOTAL ASSETS $	

Liabilities (omit cents)	
Real Estate (Schedule C)	
Vehicles (Schedule D)	
Other Debts - i.e. Student Loans, Credit Cards, etc. (Schedule E)	
TOTAL LIABILITIES	$
NET WORTH (ASSETS - LIABILITIES)	$
TOTAL LIABILITIES and NET WORTH	$

ANNUAL INCOME:	
Salary for Individual	
Salary for Other Individual (if Joint Financial Statement)	
Business Income, if applicable	
Pensions, Annuities, Retirement, & Social Security	
Rental Income	
Alimony, Child Support, & Separate Maintenance (Exclude if you do NOT wish this income to be considered as a basis for repayment.)	
TOTAL ANNUAL INCOME	$

Schedule A (Cash On Deposit) *- If more space is needed, attach additional pages.*

Financial Institution or Investment Firm	Account Name	Type of Account	Balance
chedule A Total…………			$

Schedule B (Stocks, Bonds, Marketable Securities)

Investment Firm	Account Name	Type of Account	Balance
Schedule B Total……….			$

Schedule C (Real Estate)

Property Address	Estimated Value	Mortgage Balance	Mo. Pmt.
Schedule C Totals…………..		$	$

Schedule D (Vehicles)

Vehicle Description (Yr. and Make)	Value	Creditor	Mo. Pmt.	Balance
Schedule D Totals…….	$		$	$

Schedule E (Other Assets - i.e. Tractor, ATV, Cattle)				
Description	**Estimated Value**	**Creditor**	**Mo. Pmt.**	**Balance**
Schedule E Totals ……………			$	$

If any signer is obligated for child support, alimony, or separate maintenance, complete the below information.

Debtor Name   _____
Mo. Pmt.   _____
Description of Debt _____

I have given you this financial statement and attachments, if any, in order to obtain credit or services from you. I understand you will rely on this information in connection with any decision you make in providing credit or services to me. I warrant and represent to you that this financial statement and any other information I may supply to you is correct and fully and accurately discloses all of my assets and liabilities, including but not limited to, my contingent liabilities, cash income, and cash expenses as of the date I provide this information to you. All appraisals and similar indications of value relating to my assets, which are available to me as of this date, are attached for your review. You may assume that my financial condition is at least as good as shown on this statement, until I provide you another updated financial statement. You may request credit information about me from others, including an investigative consumer report, and you may request a consumer credit report about me in connection with this statement for credit or services.

If I ask you, you will tell me whether or not a consumer credit report was requested and will also tell me the name and address of the reporting agency. I give you my permission to obtain (without notifying me) additional consumer credit reports and investigative consumer reports, should you update, update, renew, extend, or review my credit or other service arrangements with you. You may also share credit information about me with your affiliates, subsidiaries, parent company, other creditors, and all others permitted or required by law. I understand that, in the event any information contained in this statement is incorrect, false, or misleading and you incur a loss, you may file a Criminal Referral Form as may be requested or required by your supervising agency. I also understand that knowingly providing false or misleading information in this financial statement is a federal offense that may subject me to fine, imprisonment, or both (18 USC Section 1014).

X_____   _____

Signature of Individual   **Date**

_____

Printed name of above Individual

X_____   _____

Signature of Individual   **Date**

_____

Printed name of above Individual